

DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
ROBIN J. HOUWMAN
CLINT SARGENT
PATRICK J. GLOVER

December 13, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Watertown
\$2,000,000 Economic Development Revenue Bond
(Great Plains Lutheran High School Association), Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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STATE OF SOUTH DAKOTA
CITY OF WATERTOWN
CODINGTON COUNTY
\$2,000,000 ECONOMIC DEVELOPMENT REVENUE BOND
(GREAT PLAINS LUTHERAN HIGH SCHOOL ASSOCIATION), SERIES 2007

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

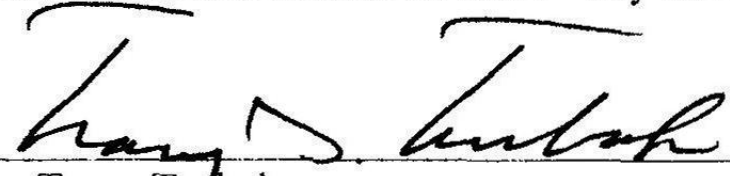
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown.
2. Designation of issue: \$2,000,000 Economic Development Revenue Bond (Great Plains Lutheran High School Association), Series 2007
3. Date of issue: November 7, 2007
4. Purpose of issue: To provide funds to refinance outstanding indebtedness originally incurred to finance Great Plains Lutheran High School Association.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$2,000,000
7. Paying dates of principal and interest:
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the \$2,000,000 Economic Development Revenue Bond (Great Plains Lutheran High School Association), Series 2007 is true and correct on this 7th day of November 2007.


By: Tracy Turbak
Its: Finance Officer

Dates	Principal	Interest	Total
12/1/2007	\$4,591.08	7,333.33	11,924.41
1/7/2008	\$4,612.12	9,145.62	13,757.75
2/7/2008	\$4,633.26	9,124.49	13,757.75
3/7/2008	\$4,654.50	9,103.25	13,757.75
4/7/2008	\$4,675.83	9,081.92	13,757.75
5/7/2008	\$4,697.26	9,060.49	13,757.75
6/7/2008	\$4,718.79	9,038.96	13,757.75
7/7/2008	\$4,740.42	9,017.33	13,757.75
8/7/2008	\$4,762.14	8,995.60	13,757.75
9/7/2008	\$4,783.97	8,973.78	13,757.75
10/7/2008	\$4,805.90	8,951.85	13,757.75
11/7/2008	\$4,827.92	8,929.82	13,757.75
12/7/2008	\$4,850.05	8,907.69	13,757.75
1/7/2009	\$4,872.28	8,885.46	13,757.75
2/7/2009	\$4,894.61	8,863.13	13,757.75
3/7/2009	\$4,917.05	8,840.70	13,757.75
4/7/2009	\$4,939.58	8,818.16	13,757.75
5/7/2009	\$4,962.22	8,795.52	13,757.75
6/7/2009	\$4,984.97	8,772.78	13,757.75
7/7/2009	\$5,007.81	8,749.93	13,757.75
8/7/2009	\$5,030.77	8,726.98	13,757.75
9/7/2009	\$5,053.82	8,703.92	13,757.75
10/7/2009	\$5,076.99	8,680.76	13,757.75
11/7/2009	\$5,100.26	8,657.49	13,757.75
12/7/2009	\$5,123.63	8,634.11	13,757.75
1/7/2010	\$5,147.12	8,610.63	13,757.75
2/7/2010	\$5,170.71	8,587.04	13,757.75
3/7/2010	\$5,194.41	8,563.34	13,757.75
4/7/2010	\$5,218.21	8,539.53	13,757.75
5/7/2010	\$5,242.13	8,515.61	13,757.75
6/7/2010	\$5,266.16	8,491.59	13,757.75
7/7/2010	\$5,290.29	8,467.45	13,757.75
8/7/2010	\$5,314.54	8,443.20	13,757.75
9/7/2010	\$5,338.90	8,418.85	13,757.75
10/7/2010	\$5,363.37	8,394.38	13,757.75
11/7/2010	\$5,387.95	8,369.79	13,757.75
12/7/2010	\$5,412.65	8,345.10	13,757.75
1/7/2011	\$5,437.45	8,320.29	13,757.75
2/7/2011	\$5,462.38	8,295.37	13,757.75
3/7/2011	\$5,487.41	8,270.33	13,757.75
4/7/2011	\$5,512.56	8,245.18	13,757.75
5/7/2011	\$5,537.83	8,219.92	13,757.75
6/7/2011	\$5,563.21	8,194.54	13,757.75
7/7/2011	\$5,588.71	8,169.04	13,757.75
8/7/2011	\$5,614.32	8,143.42	13,757.75
9/7/2011	\$5,640.06	8,117.69	13,757.75
10/7/2011	\$5,665.91	8,091.84	13,757.75
11/7/2011	\$5,691.87	8,065.87	13,757.75
12/7/2011	\$5,717.96	8,039.78	13,757.75
1/7/2012	\$5,744.17	8,013.58	13,757.75

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2/7/2012	\$5,770.50	7,987.25	13,757.75
3/7/2012	\$5,796.95	7,960.80	13,757.75
4/7/2012	\$5,823.51	7,934.23	13,757.75
5/7/2012	\$5,850.21	7,907.54	13,757.75
6/7/2012	\$5,877.02	7,880.73	13,757.75
7/7/2012	\$5,903.96	7,853.79	13,757.75
8/7/2012	\$5,931.02	7,826.73	13,757.75
9/7/2012	\$5,958.20	7,799.55	13,757.75
10/7/2012	\$5,985.51	7,772.24	13,757.75
11/7/2012	\$6,012.94	7,744.80	13,757.75
12/7/2012	\$6,040.50	7,717.25	13,757.75
1/7/2013	\$6,068.19	7,689.56	13,757.75
2/7/2013	\$6,096.00	7,661.75	13,757.75
3/7/2013	\$6,123.94	7,633.81	13,757.75
4/7/2013	\$6,152.01	7,605.74	13,757.75
5/7/2013	\$6,180.20	7,577.54	13,757.75
6/7/2013	\$6,208.53	7,549.22	13,757.75
7/7/2013	\$6,236.99	7,520.76	13,757.75
8/7/2013	\$6,265.57	7,492.17	13,757.75
9/7/2013	\$6,294.29	7,463.46	13,757.75
10/7/2013	\$6,323.14	7,434.61	13,757.75
11/7/2013	\$6,352.12	7,405.63	13,757.75
12/7/2013	\$6,381.23	7,376.51	13,757.75
1/7/2014	\$6,410.48	7,347.27	13,757.75
2/7/2014	\$6,439.86	7,317.89	13,757.75
3/7/2014	\$6,469.38	7,288.37	13,757.75
4/7/2014	\$6,499.03	7,258.72	13,757.75
5/7/2014	\$6,528.82	7,228.93	13,757.75
6/7/2014	\$6,558.74	7,199.01	13,757.75
7/7/2014	\$6,588.80	7,168.95	13,757.75
8/7/2014	\$6,619.00	7,138.75	13,757.75
9/7/2014	\$6,649.34	7,108.41	13,757.75
10/7/2014	\$6,679.81	7,077.93	13,757.75
11/7/2014	\$6,710.43	7,047.32	13,757.75
12/7/2014	\$6,741.18	7,016.56	13,757.75
1/7/2015	\$6,772.08	6,985.67	13,757.75
2/7/2015	\$6,803.12	6,954.63	13,757.75
3/7/2015	\$6,834.30	6,923.45	13,757.75
4/7/2015	\$6,865.62	6,892.12	13,757.75
5/7/2015	\$6,897.09	6,860.65	13,757.75
6/7/2015	\$6,928.70	6,829.04	13,757.75
7/7/2015	\$6,960.46	6,797.29	13,757.75
8/7/2015	\$6,992.36	6,765.38	13,757.75
9/7/2015	\$7,024.41	6,733.34	13,757.75
10/7/2015	\$7,056.61	6,701.14	13,757.75
11/7/2015	\$7,088.95	6,668.80	13,757.75
12/7/2015	\$7,121.44	6,636.31	13,757.75
1/7/2016	\$7,154.08	6,603.67	13,757.75
2/7/2016	\$7,186.87	6,570.88	13,757.75
3/7/2016	\$7,219.81	6,537.94	13,757.75
4/7/2016	\$7,252.90	6,504.85	13,757.75
5/7/2016	\$7,286.14	6,471.60	13,757.75

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6/7/2016	\$7,319.54	6,438.21	13,757.75
7/7/2016	\$7,353.08	6,404.66	13,757.75
8/7/2016	\$7,386.79	6,370.96	13,757.75
9/7/2016	\$7,420.64	6,337.10	13,757.75
10/7/2016	\$7,454.65	6,303.09	13,757.75
11/7/2016	\$7,488.82	6,268.92	13,757.75
12/7/2016	\$7,523.14	6,234.60	13,757.75
1/7/2017	\$7,557.63	6,200.12	13,757.75
2/7/2017	\$7,592.27	6,165.48	13,757.75
3/7/2017	\$7,627.06	6,130.68	13,757.75
4/7/2017	\$7,662.02	6,095.73	13,757.75
5/7/2017	\$7,697.14	6,060.61	13,757.75
6/7/2017	\$7,732.42	6,025.33	13,757.75
7/7/2017	\$7,767.86	5,989.89	13,757.75
8/7/2017	\$7,803.46	5,954.29	13,757.75
9/7/2017	\$7,839.23	5,918.52	13,757.75
10/7/2017	\$7,875.16	5,882.59	13,757.75
11/7/2017	\$7,911.25	5,846.50	13,757.75
12/7/2017	\$7,947.51	5,810.24	13,757.75
1/7/2018	\$7,983.94	5,773.81	13,757.75
2/7/2018	\$8,020.53	5,737.22	13,757.75
3/7/2018	\$8,057.29	5,700.46	13,757.75
4/7/2018	\$8,094.22	5,663.53	13,757.75
5/7/2018	\$8,131.32	5,626.43	13,757.75
6/7/2018	\$8,168.59	5,589.16	13,757.75
7/7/2018	\$8,206.02	5,551.72	13,757.75
8/7/2018	\$8,243.64	5,514.11	13,757.75
9/7/2018	\$8,281.42	5,476.33	13,757.75
10/7/2018	\$8,319.38	5,438.37	13,757.75
11/7/2018	\$8,357.51	5,400.24	13,757.75
12/7/2018	\$8,395.81	5,361.93	13,757.75
1/7/2019	\$8,434.29	5,323.45	13,757.75
2/7/2019	\$8,472.95	5,284.80	13,757.75
3/7/2019	\$8,511.78	5,245.96	13,757.75
4/7/2019	\$8,550.80	5,206.95	13,757.75
5/7/2019	\$8,589.99	5,167.76	13,757.75
6/7/2019	\$8,629.36	5,128.39	13,757.75
7/7/2019	\$8,668.91	5,088.84	13,757.75
8/7/2019	\$8,708.64	5,049.10	13,757.75
9/7/2019	\$8,748.56	5,009.19	13,757.75
10/7/2019	\$8,788.65	4,969.09	13,757.75
11/7/2019	\$8,828.94	4,928.81	13,757.75
12/7/2019	\$8,869.40	4,888.34	13,757.75
1/7/2020	\$8,910.05	4,847.69	13,757.75
2/7/2020	\$8,950.89	4,806.86	13,757.75
3/7/2020	\$8,991.92	4,765.83	13,757.75
4/7/2020	\$9,033.13	4,724.62	13,757.75
5/7/2020	\$9,074.53	4,683.22	13,757.75
6/7/2020	\$9,116.12	4,641.62	13,757.75
7/7/2020	\$9,157.90	4,599.84	13,757.75
8/7/2020	\$9,199.88	4,557.87	13,757.75
9/7/2020	\$9,242.04	4,515.70	13,757.75

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10/7/2020	\$9,284.40	4,473.34	13,757.75
11/7/2020	\$9,326.96	4,430.79	13,757.75
12/7/2020	\$9,369.71	4,388.04	13,757.75
1/7/2021	\$9,412.65	4,345.10	13,757.75
2/7/2021	\$9,455.79	4,301.96	13,757.75
3/7/2021	\$9,499.13	4,258.62	13,757.75
4/7/2021	\$9,542.67	4,215.08	13,757.75
5/7/2021	\$9,586.40	4,171.34	13,757.75
6/7/2021	\$9,630.34	4,127.40	13,757.75
7/7/2021	\$9,674.48	4,083.26	13,757.75
8/7/2021	\$9,718.82	4,038.92	13,757.75
9/7/2021	\$9,763.37	3,994.38	13,757.75
10/7/2021	\$9,808.12	3,949.63	13,757.75
11/7/2021	\$9,853.07	3,904.68	13,757.75
12/7/2021	\$9,898.23	3,859.52	13,757.75
1/7/2022	\$9,943.60	3,814.15	13,757.75
2/7/2022	\$9,989.17	3,768.57	13,757.75
3/7/2022	\$10,034.96	3,722.79	13,757.75
4/7/2022	\$10,080.95	3,676.80	13,757.75
5/7/2022	\$10,127.15	3,630.59	13,757.75
6/7/2022	\$10,173.57	3,584.18	13,757.75
7/7/2022	\$10,220.20	3,537.55	13,757.75
8/7/2022	\$10,267.04	3,490.71	13,757.75
9/7/2022	\$10,314.10	3,443.65	13,757.75
10/7/2022	\$10,361.37	3,396.37	13,757.75
11/7/2022	\$10,408.86	3,348.89	13,757.75
12/7/2022	\$10,456.57	3,301.18	13,757.75
1/7/2023	\$10,504.49	3,253.25	13,757.75
2/7/2023	\$10,552.64	3,205.11	13,757.75
3/7/2023	\$10,601.01	3,156.74	13,757.75
4/7/2023	\$10,649.59	3,108.15	13,757.75
5/7/2023	\$10,698.40	3,059.34	13,757.75
6/7/2023	\$10,747.44	3,010.31	13,757.75
7/7/2023	\$10,796.70	2,961.05	13,757.75
8/7/2023	\$10,846.18	2,911.56	13,757.75
9/7/2023	\$10,895.89	2,861.85	13,757.75
10/7/2023	\$10,945.83	2,811.91	13,757.75
11/7/2023	\$10,996.00	2,761.74	13,757.75
12/7/2023	\$11,046.40	2,711.35	13,757.75
1/7/2024	\$11,097.03	2,660.72	13,757.75
2/7/2024	\$11,147.89	2,609.85	13,757.75
3/7/2024	\$11,198.99	2,558.76	13,757.75
4/7/2024	\$11,250.31	2,507.43	13,757.75
5/7/2024	\$11,301.88	2,455.87	13,757.75
6/7/2024	\$11,353.68	2,404.07	13,757.75
7/7/2024	\$11,405.72	2,352.03	13,757.75
8/7/2024	\$11,457.99	2,299.75	13,757.75
9/7/2024	\$11,510.51	2,247.24	13,757.75
10/7/2024	\$11,563.27	2,194.48	13,757.75
11/7/2024	\$11,616.26	2,141.48	13,757.75
12/7/2024	\$11,669.50	2,088.24	13,757.75
1/7/2025	\$11,722.99	2,034.76	13,757.75

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2/7/2025	\$11,776.72	1,981.03	13,757.75
3/7/2025	\$11,830.70	1,927.05	13,757.75
4/7/2025	\$11,884.92	1,872.83	13,757.75
5/7/2025	\$11,939.39	1,818.35	13,757.75
6/7/2025	\$11,994.12	1,763.63	13,757.75
7/7/2025	\$12,049.09	1,708.66	13,757.75
8/7/2025	\$12,104.31	1,653.43	13,757.75
9/7/2025	\$12,159.79	1,597.95	13,757.75
10/7/2025	\$12,215.52	1,542.22	13,757.75
11/7/2025	\$12,271.51	1,486.23	13,757.75
12/7/2025	\$12,327.76	1,429.99	13,757.75
1/7/2026	\$12,384.26	1,373.49	13,757.75
2/7/2026	\$12,441.02	1,316.73	13,757.75
3/7/2026	\$12,498.04	1,259.71	13,757.75
4/7/2026	\$12,555.32	1,202.42	13,757.75
5/7/2026	\$12,612.87	1,144.88	13,757.75
6/7/2026	\$12,670.68	1,087.07	13,757.75
7/7/2026	\$12,728.75	1,028.99	13,757.75
8/7/2026	\$12,787.09	970.65	13,757.75
9/7/2026	\$12,845.70	912.05	13,757.75
10/7/2026	\$12,904.58	853.17	13,757.75
11/7/2026	\$12,963.72	794.02	13,757.75
12/7/2026	\$13,023.14	734.61	13,757.75
1/7/2027	\$13,082.83	674.92	13,757.75
2/7/2027	\$13,142.79	614.96	13,757.75
3/7/2027	\$13,203.03	554.72	13,757.75
4/7/2027	\$13,263.54	494.2	13,757.75
5/7/2027	\$13,324.33	433.41	13,757.75
6/7/2027	\$13,385.40	372.34	13,757.75
7/7/2027	\$13,446.75	310.99	13,757.75
8/7/2027	\$13,508.38	249.36	13,757.75
9/7/2027	\$13,570.30	187.45	13,757.75
10/7/2027	\$13,632.50	125.25	13,757.75
11/7/2027	\$13,694.98	62.77	13,757.75

\$2,000,000.00	\$1,300,025.74	\$3,300,025.74
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